



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, July 31, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,129.2	21,148.7	-19.5	(0.09)	(1,495.1)	(6.6)
S&P SL 20 Index	5,940.0	5,946.0	(6.1)	(0.1)	(217.4)	(3.5)
RSI	29.6	30.1				
Value of Turnover (LKR Mn)	4,349.2	1,094.2	3,255.0	297.5		
TRI on All Share (ASTRI)	33,209.9	33,239.7				
Foreign Purchases (LKR Mn)	1,040.5	28.3				
Foreign Sales (LKR Mn)	85.3	29.0				
Foreign Net Flow (LKR Mn)	955.2	(0.7)				
Volume of Turnover (No. in Mn)	117.1	31.4				
Market Capitalization (LKR Bn)	7,692.4	7,701.4				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
31-Jul-2026	21,148.71	21,187.97	39.26	21,123.31	-25.40	21,129.21	-19.50	-0.09%



Top Gainers and Top Losers

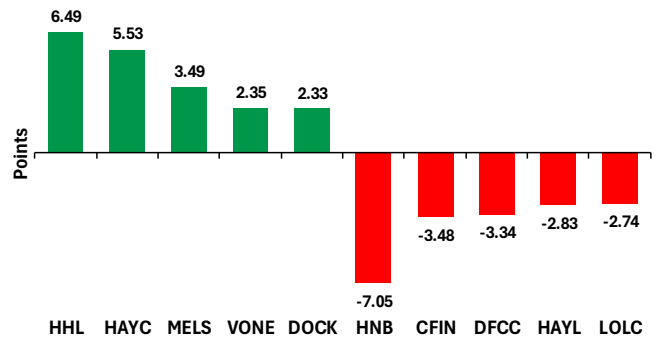
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
CRL	6.10	0.60	10.91%	0.06	3.11	-	101.67	1.96	-
SINH	21.70	1.20	5.85%	0.50	2.79	-	43.40	7.78	-
TESS	1.90	0.10	5.56%	0.05	0.45	-	38.00	4.22	-
COCO(X)	21.10	1.10	5.50%	1.63	17.45	-	12.94	1.21	-
HSIG	74.00	3.80	5.41%	5.80	70.95	-	12.76	1.04	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
AAF	52.20	(6.60)	-11.22%	10.36	41.89	0.57	5.04	1.25	1.09%
CABO	196.00	(24.75)	-11.21%	14.35	309.42	1.00	13.65	0.63	0.51%
PALM	50.80	(4.80)	-8.63%	-5.65	31.06	-	-8.99	1.64	-
SHOT(X)	12.00	(1.10)	-8.40%	1.04	14.83	-	11.54	0.81	-
SING	47.00	(3.50)	-6.93%	5.11	26.59	-	9.20	1.77	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
UML	38,000,000	27.00	1,026,000,000
DIAL	15,579,820	43.00	669,932,260
HAYL	1,700,000	224.00	380,800,000
AEL	2,154,177	75.50	162,640,364
SCAP	5,800,000	10.50	60,900,000

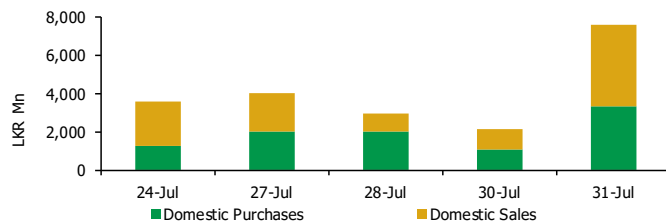
Contributors to ASPI

Positive Contributors (No.)	73	Negative Contributors (No.)	109
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

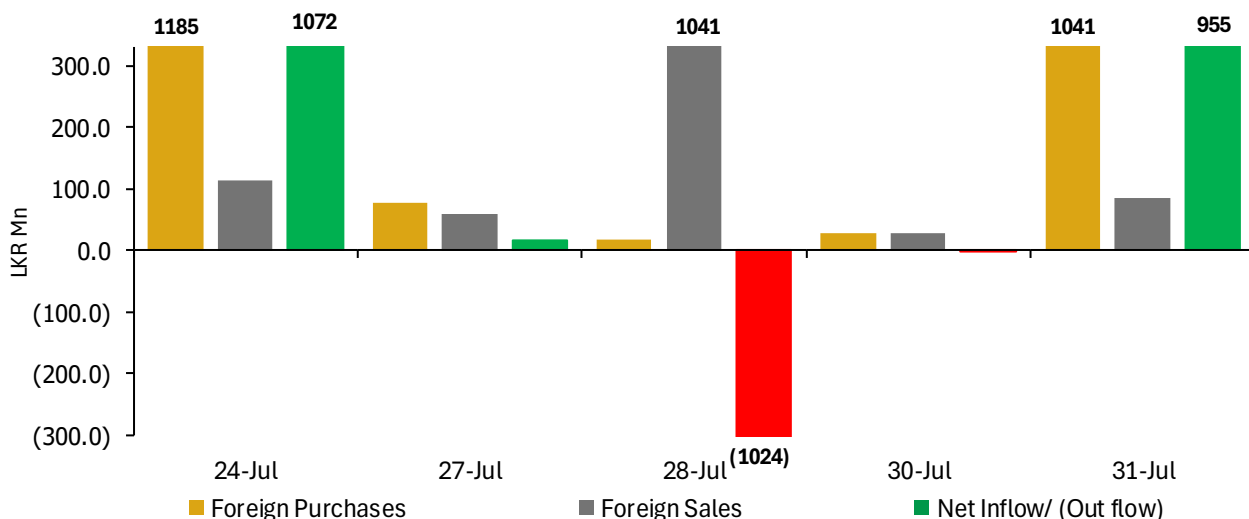
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
HASU	12.37	RIL	(1,019.95)
DOCK	1.45	SAMP	(12.04)
BIL	0.80	CCS	(2.64)
CINS(X)	0.62	LWL	(1.76)
SHL	0.45	KCAB	(1.63)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	26,142	62,422	(36,280)

*From January 02 to July 31, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	336,666,688.30	31.15%
Retailing	158,652,646.00	24.01%
Telecommunication Services	143,834,110.65	16.41%
Banks	78,419,712.30	8.38%
Materials	49,433,730.10	4.80%
Diversified Financials	132,374,806.45	4.53%
Insurance	159,492,273.95	3.00%
Real Estate Management & Development	16,001,211.60	2.36%
Food Beverage & Tobacco	65,982,965.10	2.15%
Consumer Services	486,016,259.00	1.10%
Health Care Equipment & Services	13,199,606.00	0.64%
Software & Services	18,261,812.60	0.39%
Utilities	70,793,959.55	0.29%
Automobiles & Components	8,930,311.20	0.24%
Transportation	5,349,384.95	0.22%
Consumer Durables & Apparel	4,883,483.70	0.14%
Food & Staples Retailing	4,846,930.10	0.08%
Energy	832,888.25	0.06%
Commercial & Professional Services	2,557,635.50	0.03%
Household & Personal Products	131,389.90	0.00%

Total Turnover (LKR)	4,349,192,732
YTD Avg. Turnover (LKR)	4,054,839,263
Monthly Avg. Turnover (LKR)	1,855,188,607

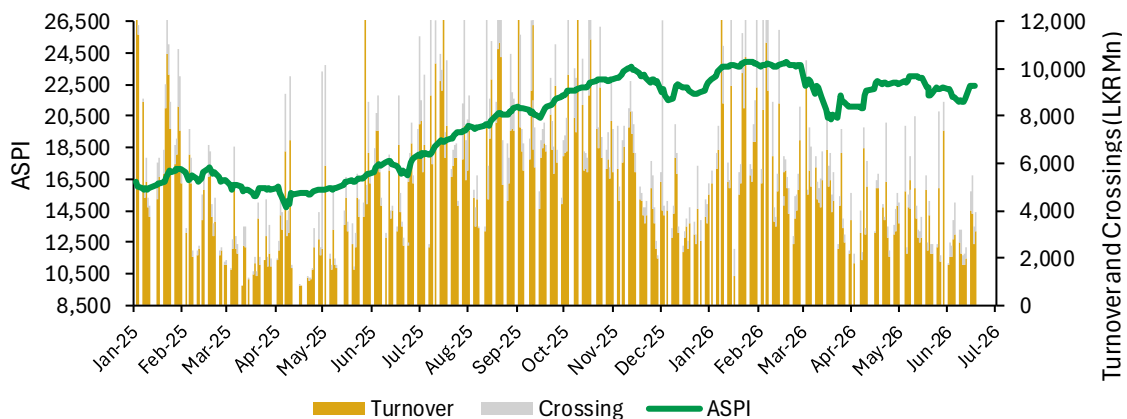
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%

*Upto July 31, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

24-Jul				27-Jul				28-Jul				30-Jul				31-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
UML	26.90	-0.37%	38,147,493	UML	26.70	-0.74%	331,486	UML	27.00	1.12%	77,927	UML	27.00	0.00%	140,200	UML	26.80	-0.74%	38,169,617
LOFC	5.40	10.20%	11,781,431	LOFC	5.30	-1.85%	1,473,884	LOFC	5.40	1.89%	1,464,701	LOFC	5.40	0.00%	2,079,199	LOFC	5.50	1.85%	2,204,904
SEMB	1.00	0.00%	10,329,192	SEMB	1.00	0.00%	5,289	SEMB	1.00	0.00%	3,796,576	SEMB	1.00	0.00%	4,272,837	SEMB	1.00	0.00%	2,854,884
CITW	1.60	0.00%	2,731,473	CITW	1.60	0.00%	150,213	CITW	1.70	6.25%	203,722	CITW	1.70	0.00%	47,513	CITW	1.60	-5.88%	231,844
JKH	19.60	0.00%	2,708,744	JKH	19.80	1.02%	33,444,192	JKH	19.90	0.51%	1,591,248	JKH	19.90	0.00%	3,511,696	JKH	19.90	0.00%	1,446,809
				JKH	19.80	1.02%	33,444,192	JKH	19.90	0.51%	1,591,248	JKH	19.90	0.00%	3,511,696	JKH	19.90	0.00%	1,446,809
				ASPH	0.50	-16.67%	4,638,719	ASPH	0.50	0.00%	938,583	ASPH	0.60	20.00%	605,222	ASPH	0.60	0.00%	1,103,431
				LVEF	6.50	-1.52%	1,822,534	LVEF	6.60	1.54%	203,319	LVEF	6.60	0.00%	178,433	LVEF	6.50	-1.52%	441,565
				LOFC	5.30	-1.85%	1,473,884	LOFC	5.40	1.89%	1,464,701	LOFC	5.40	0.00%	2,079,199	LOFC	5.50	1.85%	2,204,904
				SAMP	136.75	-0.18%	1,023,468	SAMP	136.00	-0.55%	897,128	SAMP	136.50	0.37%	247,986	SAMP	136.75	0.18%	97,081
								RIL	24.20	1.26%	42,912,671	RIL	24.00	-0.83%	361,035	RIL	23.70	-1.25%	155,115
								SEMB	1.00	0.00%	3,796,576	SEMB	1.00	0.00%	4,272,837	SEMB	1.00	0.00%	2,854,884
								AGST	10.80	-0.92%	2,757,221	AGST	11.00	1.85%	323,548	AGST	10.80	-1.82%	2,291,367
								SCAP	11.00	0.92%	1,731,765	SCAP	11.00	0.00%	605,318	SCAP	10.40	-5.45%	7,614,993
								JKH	19.90	0.51%	1,591,248	JKH	19.90	0.00%	3,511,696	JKH	19.90	0.00%	1,446,809
												SEMB	1.00	0.00%	4,272,837	SEMB	1.00	0.00%	2,854,884
												JKH	19.90	0.00%	3,511,696	JKH	19.90	0.00%	1,446,809
												BIL	5.20	-1.89%	2,908,715	BIL	5.20	0.00%	2,179,668
												LOFC	5.40	0.00%	2,079,199	LOFC	5.50	1.85%	2,204,904
												HNB	8.20	-2.38%	1,007,158	HNB	8.20	0.00%	534,072
																UML	26.80	-0.74%	38,169,617
																DIAL	44.20	0.00%	16,583,928
																SCAP	10.40	-5.45%	7,614,993
																HAYL	224.00	-0.44%	4,670,716
																SEMB	1.00	0.00%	2,854,884

Source : CSE